



**DANUBIUS HOTELS  
GROUP**

Danubius Szálloda és Gyógyüdülő Nyilvánosan Működő Részvénytársaság

**Shareholders' structure of Danubius Hotels Nyrt.  
on 20<sup>th</sup> April 2007**

According to the section nr. 20.10 of the Regulations for Listing, Continued Trading and Disclosure of the Budapest Stock Exchange Zrt. Danubius Hotels Nyrt. publishes its shareholder structure as of 20<sup>th</sup> April 2007 (the date of the Book of Shares for the Annual General Meeting to be held on 26<sup>th</sup> April 2007):

**RS 1. Ownership structure, Ratio of Holding and Votes**

| Description of owner            | Total equity                                   |                |           |                             |                |           |
|---------------------------------|--|----------------|-----------|-----------------------------|----------------|-----------|
|                                 | Year opening<br>(1 <sup>st</sup> January 2007) |                |           | 20 <sup>th</sup> April 2007 |                |           |
|                                 | Ownership ratio %                              | Voting right % | Quantity  | Ownership ratio %           | Voting right % | Quantity  |
| Domestic institution/company *  | 35.19  | 36.85          | 2 915 366 | 37.68                       | 39.46          | 3 121 861 |
| Foreign institution/company     | 56.78  | 59.47          | 4 704 725 | 57.57                       | 60.30          | 4 769 524 |
| Domestic individual *           | 3.278  | 3.42           | 270 643   | 0.23                        | 0.24           | 19 254    |
| Foreign individual              |  |                |           |                             |                |           |
| Employees, senior officers *    | 0.24   | 0.26           | 20 180    | 0.003                       | 0.003          | 275       |
| Treasury shares                 | 4.52   |                | 374 523   | 4.52                        |                | 374 523   |
| Government held owner           |  |                |           |                             |                |           |
| International Development Inst. |  |                |           |                             |                |           |
| Total                           | 100.00   | 100.00         | 8 285 437 | 100.00                      | 100.00         | 8 285 437 |

Listed series are the same as total equity.

\*: Following the shareholder verification for the AGM, domestic individuals and employees have registered themselves into the Book of Shares with the amount of shares stated above. The difference compared to the year opening data can be recognised at safe custodies among domestic institutions/companies.

**RS 2. Volume (quantity) of treasury shares held in the year under review**

|              | 1 <sup>st</sup> January 2007 | 20 <sup>th</sup> April 2007 |
|--------------|------------------------------|-----------------------------|
| Company      | 374 523                      | 374 523                     |
| Subsidiaries | -                            | -                           |
| Total        | 374 523                      | 374 523                     |



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**RS 3/1. List and description of shareholders with more than 5% (on 20<sup>th</sup> April 2007) in reference to listed series**

| <b>Name</b>      | <b>Nationality</b> | <b>Activity</b> | <b>Quantity (pieces)</b> | <b>Interest %</b> | <b>Voting right %</b> | <b>Remarks</b> |
|------------------|--------------------|-----------------|--------------------------|-------------------|-----------------------|----------------|
| Interag Zrt.     | B                  | T               | 2 434 092                | 29.38             | 30.77                 | financial      |
| CP Holdings Ltd. | K                  | T               | 2 050 407                | 24.75             | 25.92                 | financial      |
| Israel Tractors  | K                  | T               | 506 697                  | 6.12              | 6.41                  | financial      |

In the column for Nationality: B = domestic, K = foreign

In the column for Activity: L = custodian, Á = Government, F = International Development Institute, I = Institutional, T = Corporate, M = Individual, D = Employee, senior officer

**RS 3/2. List and description of shareholders with more than 5% (on 20<sup>th</sup> April 2007) in reference to the total share capital**

Total share capital is the same as listed series, see RS 3/1.