



**DANUBIUS HOTELS
GROUP**

The Board of Directors announces its shareholders that
DANUBIUS HOTEL AND SPA PUBLIC LIMITED COMPANY
/1051 Budapest, Szent István tér 11.
registration nr: 01-10-041669, registered by the Court of Registration of the Metropolitan Court/
shall hold its

Annual General Meeting

on Thursday, 24th April 2008 at 10.00 am
in the Hotel Budapest, Glass Hall
/1026 Budapest, Szilágyi Erzsébet fasor 47./
in a traditional way.

Agenda:

1. To submit and review the 2007 Balance Sheet
 - To receive the Board's report about the 2007 business activities
 - To receive the report of the Auditor on the 2007 B/S
 - To receive the report of the Supervisory Board on the 2007 operating activities and B/S
2. To pass decision on the Report on Corporate Governance
3. To pass decision on the 2007 profit allocation
4. To inform the Meeting about the 2008 business targets
5. To elect members of the Board of Directors
6. To elect members of the Supervisory Board
7. To elect member of the Audit Committee
8. To modify Articles of Association (amendment of certain sections of the Articles of Association becomes necessary due to the change of TEÁOR numbers, furthermore, changes in the provisions of the Gt. and the Tpt.)
9. Transformation of the discount granted for certain shareholders
10. To appoint the Auditor and approve his/her 2008 remuneration
11. To establish the remuneration of the members of the Board of Directors and the Supervisory Board

We inform our Shareholders that **the information including the proposals and draft resolutions of the General Meeting** will be published on 9th April 2008 on the Company site (www.danubiushotels.com), on the site of BÉT Zrt. /= Budapest Stock Exchange/ (www.bse.hu), furthermore, on the site for capital market publications operated by the PSZÁF /= Hungarian Financial Supervisory Authority/ (www.kozzetetelek.hu). Upon request, we will place the document at your disposal electronically, by postal way, and personally as well.

The General Meeting **has a quorum** if attended by shareholders, or their proxy holders, who represent more than half of the votes embodied by the shares entitling to vote.

In the absence of a quorum, the Board convenes the repeated General Meeting at the very same venue for 10.00 a.m. on 28th April 2008 (Monday), with unaltered agenda. The repeated General Meeting has a quorum regardless of the number of shares represented.

Every share with a nominal value of one thousand Forints gives entitlement to one vote.

Conditions to attend the General Meeting and exercise the voting right:

Our owners may exercise their voting right at the General Meeting personally, by way of a regularly authorised proxy, or by way of a shareholders nominee as per the Tpt. Authorisation of representation should be submitted in the form of a public document or private document with full probative force till 12.00 a.m. on 23rd April 2008 at the Head Office of Danubius Hotels Nyrt. (1051 Budapest, Szent István tér 11., 3rd floor), or upon registration, prior to commencement of the General Meeting, on the spot.

We call the attention of our Shareholders to the fact whereby only he who is the owner of shares at the end of the record date (i.e. at the end of the day of 17th April 2008), who has been entered in the Book of Shares updated and closed for the General Meeting, and who simultaneously registers himself on the attendance sheet personally or by way of his proxy – against a simultaneous certification of his identity – is entitled to exercise the shareholders rights at the General Meeting!

KELER Zrt. performs entry in the Book of Shares according to the shareholders' verification requested by the Company for the fifth working day preceding the General Meeting, for 17th April 2008, as record date. Pursuant to the shareholder's expressed instruction, the keepers of security account are obliged to arrange the entry of shares in the Book of Shares, therefore, **we request those of our shareholders wishing to exercise their shareholders rights at the General Meeting, to contact their keeper of security account in the interest of their entry in the Book of Shares.**

The Company assumes no responsibility for fulfilment of the mandate given to the keepers of security account, likewise, for the consequences of negligence or erroneous data supply performed by the keepers of security account.

Pursuant to the Articles of Association of Danubius Hotels Nyrt., entries in the Book of Shares should be performed till the third working day, which precedes the General Meeting. Thus, the deadline for receipt of the requests of entry in the Book of Shares by KELER Zrt. is 18th April 2008, 3.00 p.m.

Registration and receipt of the voting-papers are possible on the spot from 9.00 a.m. to 10.00 a.m.

Further information can be requested regarding the advertisement from the Investors' Relations of the Company at the telephone number (06 1) 889 4007 or by e-mail (investor.relations@danubiushotels.com).

Budapest, 25th March 2008

Board of Directors of
Danubius Hotels Nyrt.