



**DANUBIUS HOTELS
GROUP**

Danubius Hotel and Spa Public Limited Company

**Danubius Hotels Nyrt.'s extraordinary announcement
about the submittal of the offer**

The Board of Directors of Danubius Szálloda és Gyógyüdülő Nyilvánosan Működő Részvénytársaság (the „Company”) hereby informs all the shareholders of the Company that it received the mandatory joint public offer today submitted by CP Holdings Ltd., Israel Tractors and Equipment Co. Ltd. and Interag Holding Zrt. (the „Bidders”) in accordance with Act CXX of 2001 on Capital Markets to purchase all registered ordinary shares not controlled by any individual Bidder of the Company. The Bidders filed the joint public offer with the Hungarian Financial Supervisory Authority (the „Supervision”). The offer has not been approved to date.

The offer price is 5825 HUF. The public offer will be published in the daily newspaper, Magyar Tőkepiac as well as the newspaper's homepage (www.magyarutokepiac.hu), the homepage of the Budapest Stock Exchange (www.bet.hu) and the Broker's homepage (www.hvb.hu). The Company's Board of Directors will submit their opinion on the joint public offer within the timeframe defined by law.

Budapest, 8th August 2006

The Board of Directors of Danubius Hotels Nyrt.